

BUILDING A BETTER  
BOUNDARY TOGETHER



ANNUAL COMMUNITY REPORT  
2012



## BOARD OF DIRECTORS

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Christine Thompson (E)	Chair	Grand Forks
Becky Deane (E)	Secretary/Y Shift	Grand Forks
Leda Leander	Director	Grand Forks
Val Kelly (E)	Treasurer	Grand Forks
Linda Manzon	Interim Director	Grand Forks
Roland Kreuger (E)	Director/Fund Dev.	Christina Lake
Dennis Thome	Director/ Chair Grants Committee	Christina Lake
Gary Smith	Director/City of GF Rep	Grand Forks
Doug Lacey (E)	Vice-Chair	Grand Forks
Stephanie Boltz	Director— West Boundary	Midway





## ***A Message from the President...***

### **PRESIDENT'S REPORT**

The Phoenix Foundation and the Grand Forks District Savings Credit Union have partnered with the mission of continuing to *Build a Better Boundary*. The Credit Union announced that it will continue to build its endowment fund with the foundation until it reaches a million dollars. This is an incredible legacy for the Boundary.

In 2009 through town hall meetings and via surveys you told us about your key priorities out of which came the VitalSigns Report. Looking back, the foundation has funded projects throughout the Boundary that meet those key priority areas.

We have begun a leadership project of bringing funders together to identify how we can work better together to serve your needs.

A project that represents our largest financial commitment to date is nearing completion and we appreciate the opportunity Habitat for Humanity provided us, to be a partner in this incredible housing initiative of which we can all be proud.

Watch our website to see us move forward with the Governor General's 'Smart and Caring Communities' initiative and learn how you can become involved.

Linda Manzon , Co-Chair





## BUILDING A BETTER BOUNDARY

Why your community foundation?

### Ten reasons people choose community foundations:

#### one

We are a **local organization** with deep roots in the community, and part of a nationwide movement whose support we build and share.

#### two

We bring donors to the table as **community builders**, working closely with them to align their philanthropic vision with the community's needs.

#### three

We identify **long-term needs** and opportunities and invest in solutions that let our communities guide their own future.

#### four

We take a broad and inclusive view of what a community is, and **provide grants** to the widest possible range of organizations and initiatives.

#### five

We provide highly **personal and flexible service**, accepting a wide variety of assets and offering donors maximum tax advantage.

#### six

We build **permanent funds** and those that can respond to immediate needs, helping our communities ensure vital futures.

#### seven

We **multiply the impact** of gift dollars by pooling them with other gifts.

#### eight

We believe that diversity is strength, so we **bring the entire community together** to stimulate new ideas, build participation and strengthen community philanthropy.

#### nine

We are **transparent and reputable stewards** of community resources, committed to being accountable, accessible and responsive.

#### ten

We build **community vitality** – the unique and essential spirit that flourishes when people believe their community holds possibilities for everyone.



**PHOENIX FOUNDATION OF THE BOUNDARY COMMUNITIES**  
**STATEMENT OF OPERATIONS**  
**FOR THE YEAR ENDED MARCH 31, 2012**

STATEMENT A

	Operations	Income, Grants and Flow Thru	Endowment	2012	2011
<b>REVENUES</b>					
Endowment contributions					
♦Agency	\$ -	\$ -	\$ 1,244	\$ 1,244	\$ 2,476
♦Community	-	-	10,579	10,579	10,182
♦Designated	-	-	2,000	2,000	4,148
♦Donor Advised	-	-	106,000	106,000	1,050
♦Field of Interest	-	-	200	200	554
♦Scholarship	-	-	20,270	20,270	10,249
Flow thru grants and contributions	-	52,009	-	52,009	60,282
Fundraising and other contributions	7,151	-	-	7,151	4,394
Investment Income - Note 5	-	11,652	63,997	75,649	115,721
	<u>7,151</u>	<u>63,661</u>	<u>204,290</u>	<u>275,102</u>	<u>209,056</u>
<b>EXPENDITURES</b>					
Administrative and office services	9,500	-	-	9,500	9,843
Amortization	691	-	-	691	691
Board meetings	118	-	-	118	30
Fundraising costs	6,500	-	-	6,500	-
Insurance	875	-	-	875	294
Investment management fees	-	-	15,097	15,097	11,971
Membership dues	450	-	-	450	350
Office and general	386	-	-	386	184
Professional fees	2,324	-	-	2,324	1,876
Promotion and advertising	1,244	-	-	1,244	1,111
Public meetings and events	2,065	-	-	2,065	99
Travel and conferences	485	-	-	485	1,454
Vital Signs costs	-	-	-	-	195
Y Shift	-	500	-	500	1,226
	<u>24,638</u>	<u>500</u>	<u>15,097</u>	<u>40,235</u>	<u>29,324</u>
<b>AVAILABLE BEFORE DISTRIBUTIONS</b>	<b>(17,487)</b>	<b>63,161</b>	<b>189,193</b>	<b>234,867</b>	<b>179,732</b>
<b>DISTRIBUTIONS</b>					
Grants	-	31,102	-	31,102	23,295
Flow thru	-	51,669	-	51,669	96,760
	<u>-</u>	<u>82,771</u>	<u>-</u>	<u>82,771</u>	<u>120,055</u>
<b>EXCESS (DEFICIENCY) AFTER DISTRIBUTIONS</b>	<b>\$ (17,487)</b>	<b>\$ (19,610)</b>	<b>\$ 189,193</b>	<b>\$ 152,096</b>	<b>\$ 59,677</b>

See accompanying notes to financial statements

Kemp Harvey Burch Kientz Inc.



## BUILDING A BETTER BOUNDARY

### Financial Highlights

#### PHOENIX FOUNDATION OF THE BOUNDARY COMMUNITIES STATEMENT OF CHANGES IN FUND BALANCES FOR THE YEAR ENDED MARCH 31, 2012

STATEMENT B

	Operations	Income, Grants and Flow Thru	Endowment	2012	2011
Beginning balance	\$ 11,205	\$ 100,677	\$ 1,545,255	\$ 1,657,137	\$ 1,597,460
Excess (deficiency) after distributions - Statement A	<u>(17,487)</u>	<u>(19,610)</u>	<u>189,193</u>	<u>152,096</u>	<u>59,677</u>
	(6,282)	81,067	1,734,448	1,809,233	1,657,137
Interfund transfers - Note 6	<u>16,308</u>	<u>17,254</u>	<u>(33,562)</u>	<u>-</u>	<u>-</u>
	10,026	98,321	1,700,886	1,809,233	1,657,137

See accompanying notes to financial statements

Kemp Harvey Burch Kientz Inc.



## PHOENIX FOUNDATION OF THE BOUNDARY COMMUNITIES

STATEMENT C

## STATEMENT OF FINANCIAL POSITION

MARCH 31, 2012

	Operations	Income, Grants and Flow Thru	Endowment	2012	2011
<b>ASSETS</b>					
<b>CURRENT ASSETS</b>					
Cash	\$ 23,955	\$ 77,498	\$ -	\$ 101,453	\$ 102,655
Interest income receivable	104	10,775	5,352	16,231	15,101
Interfund receivable (payable)	(10,048)	10,048	-	-	-
Prepaid expenses	632	-	-	632	506
	14,643	98,321	5,352	118,316	118,262
INVESTMENTS - Notes 2 & 7	-	-	1,695,534	1,695,534	1,540,635
<b>TANGIBLE CAPITAL ASSETS</b>					
- Notes 2 & 3	549	-	-	549	1,240
	\$ 15,192	\$ 98,321	\$ 1,700,886	\$ 1,814,399	\$ 1,660,137

**LIABILITIES**

Accounts payable	\$ 5,166	\$ -	\$ -	\$ 5,166	\$ 3,000
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**FUND BALANCES** - Statement B

INVESTED IN TANGIBLE CAPITAL ASSETS	549	-	-	549	1,240
EXTERNALLY RESTRICTED - Note 9	-	24,385	1,683,739	1,708,124	1,577,538
INTERNALLY RESTRICTED - Note 10	-	43,390	-	43,390	18,225
UNRESTRICTED	9,477	30,546	17,147	57,170	60,134
	10,026	98,321	1,700,886	1,809,233	1,657,137
	\$ 15,192	\$ 98,321	\$ 1,700,886	\$ 1,814,399	\$ 1,660,137

## APPROVED ON BEHALF OF THE FOUNDATION

\_\_\_\_\_  
Director\_\_\_\_\_  
Director

See accompanying notes to financial statements

Kemp Harvey Burch Kientz Inc.



## BUILDING A BETTER BOUNDARY

Financial Highlights

**PHOENIX FOUNDATION OF THE BOUNDARY COMMUNITIES**  
**STATEMENT OF CASH FLOWS**  
**FOR THE YEAR ENDED MARCH 31, 2012**

STATEMENT D

	Operations	Income, Grants and Flow Thru	Endowment	2012	2011
<b>OPERATIONS</b>					
Receipts from contributions and fundraising	\$ 7,151	\$ 52,009	\$ 140,293	\$ 199,453	\$ 93,334
Receipts from investment income	(104)	11,358	60,978	72,232	59,304
Payments to suppliers for goods and services	(21,907)	(500)	(15,098)	(37,505)	(27,632)
Distributions made	-	(82,771)	-	(82,771)	(120,055)
<b>CASH PROVIDED (USED)</b>	<b>(14,860)</b>	<b>(19,904)</b>	<b>186,173</b>	<b>151,409</b>	<b>4,951</b>
<b>INVESTMENTS</b>					
Proceeds (acquisition) of investments	-	-	(152,611)	(152,611)	(178,890)
<b>INCREASE (DECREASE) IN CASH</b>	<b>(14,860)</b>	<b>(19,904)</b>	<b>33,562</b>	<b>(1,202)</b>	<b>(173,939)</b>
<b>BEGINNING CASH</b>	<b>25,103</b>	<b>77,552</b>	<b>-</b>	<b>102,655</b>	<b>276,594</b>
<b>INTERFUND TRANSFERS</b>	<b>13,712</b>	<b>19,850</b>	<b>(33,562)</b>	<b>-</b>	<b>-</b>
<b>ENDING CASH</b>	<b>\$ 23,955</b>	<b>\$ 77,498</b>	<b>\$ -</b>	<b>\$ 101,453</b>	<b>\$ 102,655</b>
<b>CASH REPRESENTED BY:</b>					
Cash	\$ 23,955	\$ 77,498	\$ -	\$ 101,453	\$ 102,655

See accompanying notes to financial statements

Kemp Harvey Burch Kientz Inc.

*This is a summary of our financial statements for 2011. Phoenix Foundation of the Boundary Communities audited financial statements are available by request, or on our website at [www.Phoenix-foundation.net](http://www.Phoenix-foundation.net).*



## GRANTS COMMITTEE REPORT

### **What is Vital Signs?**

What are the issues facing our communities? How are we responding? Is there a way you can make a difference? These are just some of the questions tackled by Vital Signs, a national program of Canada's community foundations. Communities are using Vital Signs to generate discussion about priorities & tackle quality of life issues like housing, youth safety and environmental quality.

Vital Signs is a check-up that measures the quality of life in Canadian communities, identifies trends, & shares opportunities for action.

Vital Signs is creating new connections between a wide range of community groups. The report's reader-friendly data introduces citizens from all walks of life to the successes and challenges within their own communities & encourages them to take action.

Measuring the vitality of the Boundary in key issues helps the Phoenix Foundation to:

- Increase the effectiveness of our grant-making.
- Better inform our donors about issues & opportunities in the community.
- Assist us in making connections between individuals & groups to address those issues.

Phoenix Foundation did an extensive Vital Signs process and produced a report to the community in 2009. Since then, the key areas of concern highlighted by the report have guided our granting decision making processes. Here are the grants we have provided since 2010 to address the range of issues facing the Boundary region.

### **2010 – 2012 grants**

#### **Key Issue: Learning**

- Purchases for libraries in Grand Forks, Greenwood, Midway & outreach to Rock Creek.
- Purchase educational toys for Sunshine Valley Little People's Centre & for BFISS child & youth therapy room.

#### **Key Issue: Health and Wellness**

- Fence in a designated area for a dog park.
- Refit space for the Red Cross Health Equipment Loan Cupboard to disinfect equipment returned from loan.
- Support Options for Sexual Health Pap-a-looza events.
- Purchase of playground equipment for Perley Elementary School.
- Purchase defibrillator for Rock Creek Medical Society.

#### **Key Issue: Housing**

- Common Room in the Habitat for Humanity Multiplex Housing Project.
- Purchase equipment for BETHS extreme weather facility.

#### **Key Issue: Arts and Culture**

- Purchase equipment and/or furniture for the Boundary Museum (x2) & Grand Forks Art Gallery.

#### **Key Issue: Gap between rich and poor**

- Purchase equipment for the Boundary Food Bank & for Whispers of Hope Benevolent Society (x2 each).

To next page.....



## BUILDING A BETTER BOUNDARY

Grant's Committee Report

# GRANTS COMMITTEE REPORT

### Key Issue: Safety

- Purchase of high visibility jackets, vests & communication equipment for Boundary & Grand Forks Citizens on Patrol groups.
- Support for Boundary Restorative Justice program.

### Key Issue: Food security

- Support GF & Boundary Regional Agricultural Society with the mobile abattoir project.

### Key Issue: Belonging and leadership

- Support lending library and volunteer training activities of Boundary Community Hospice Society.
- Renovations & equipment for Greenwood outdoor swimming pool. (x3)

### Key issue: Work

Cases to display work of local artisans @ Christina Lake Welcome Centre.

### Key Issue: Environment

Support Boundary Weed Management invasive species and weed outreach & education programs. (x2)  
Support Christina Lake Stewardship Society environmental education at the Welcome Centre.

For copies of the VitalSigns report, or for more information about the Phoenix Foundation, please look us up, or contact us at:

- [www.phoenix-foundation.net](http://www.phoenix-foundation.net)
- [phoenixfoundationbdry@gmail.com](mailto:phoenixfoundationbdry@gmail.com)

Linda Manzoni  
Chair, Grants Committee

In addition to the Chair, the Grants Committee has the following members:  
Heather Shilton Gordon Nichols, Robert Ogloff, Christie Luke



Seven men who now own their own home through Habitat for Humanity and the Phoenix Foundation

Participants at the Restorative Justice training event hosted in part through funds from the Grand Forks Credit Union's community fund.





## ***Meeting our community's ever-changing needs***

***When you establish an Unrestricted Fund***, your gift addresses a broad range of local needs – including future needs that often cannot be anticipated at the time your gift is made. We evaluate all aspects of community well-being: arts and culture, economic development, education, environment, health and social services, neighbourhood revitalization, and more. The flexibility of your unrestricted gift enables your community foundation's local experts to respond to the community's most pressing needs, today and tomorrow.

### **How it works**

You make an unrestricted gift to your community foundation during your lifetime or through a bequest in your will. You can give cash, appreciated stocks, real estate, or other assets.

We set up a special fund in your name, in the name of your family or business, or in honour of any person or organization you choose.

You receive tax benefits in the year your gift is made. Our professional staff determines the areas of community need that would benefit the most through grants from your gift.

Our board issues grants in the name of the fund you establish (if you prefer, grants can be made anonymously).

We handle all the administrative details.

Your gift can be placed into an endowment that is invested over time. Earnings from your fund are used to make grants addressing community needs. Your gift – and all future earnings from your gift – is a permanent source of community capital, helping to do good work forever.

### **More benefits**

Because you set no restrictions on the use of your gift, it enables our experienced staff and board to do what they do best – assess community needs and respond by issuing grants to the non-profit organizations that undertake our community's most critical work. Unrestricted Funds help your community foundation to support long-term solutions; respond quickly to immediate needs; and meet changing social, cultural, educational, or environmental necessities in our local community.

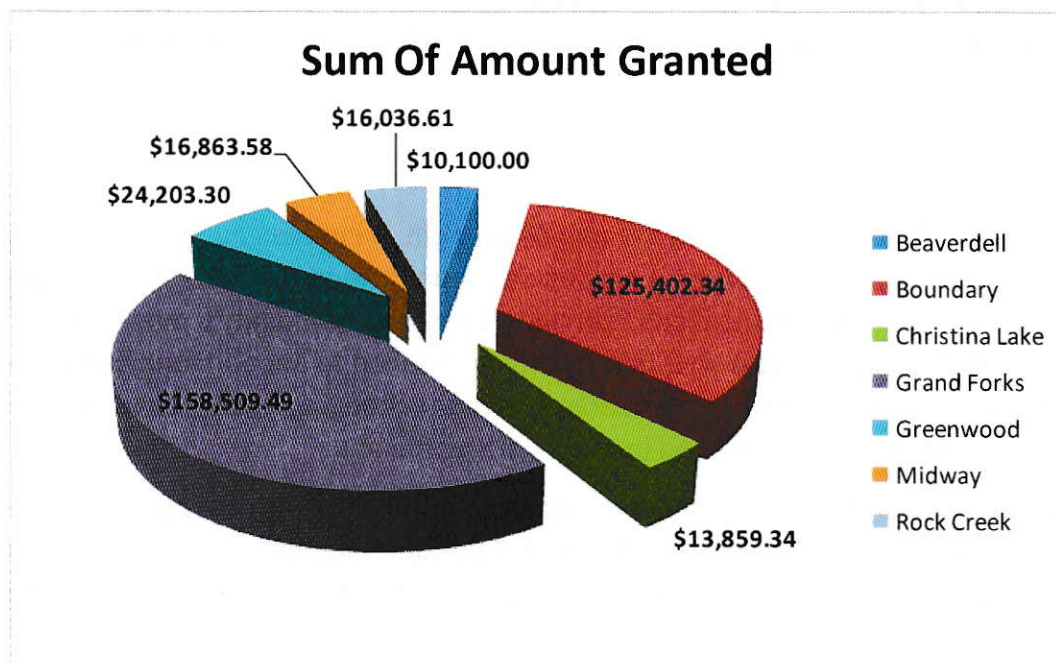
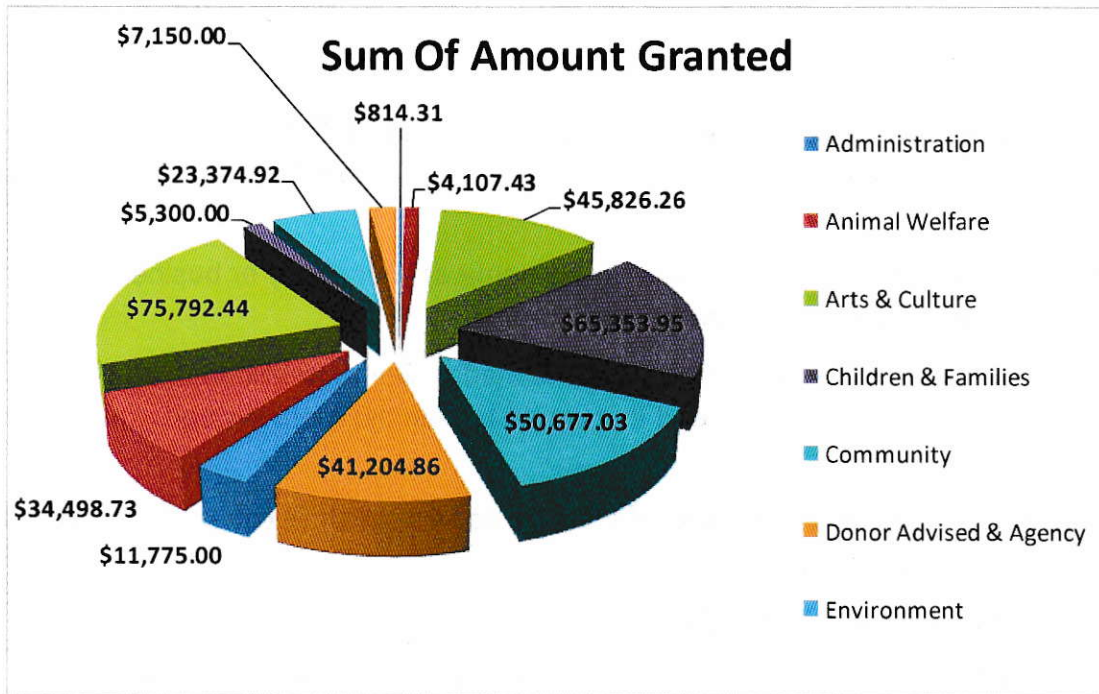
Grants are made in the name of the fund you establish, creating your personal legacy of giving. You may give your gift immediately or through your will or other estate planning strategy. If you endow your gift, it becomes a permanent resource for the community.



## BUILDING A BETTER BOUNDARY

Grants by Category & Area

**\$365,875 Grant Money Distributed to Date**  
**2011 / 2012 Fiscal Year Ending March 31, 2012**  
**Plus over \$500,000 in flow through funding!**





## **FOUNDING DONORS**

### **May 26—October 22, 1997**

#### **PLATINUM**

City of Grand Forks  
Grand Forks District Savings Credit Union

#### **GOLD**

West Kootenay Power  
Pope & Talbot Ltd.  
Bill & Arlette Strookoff

#### **SILVER**

Dave & Nancy Dale  
Dick & Irene Bartlett  
John & Colette Nilsen  
CanPar Industries Ltd  
Cathy Manson  
Dawn DeVito & Peter Somerville  
Art & Vada Stavenjord

Barry & Peggy Phillips  
Homer & Ina Good  
Boundary Sunshine Fund  
Rotary Club of Grand Forks  
Peter Perepelkin (In Memory of  
Keith Perepelkin)

#### **BRONZE**

Steve & Nina Babakaiff  
Jim & Alice Glanville  
Lynne Burch  
Jim Burch  
Maxine Ruzicka  
Boundary Industries Ltd.

Dave & Brenda Semenoff  
Bill Uphill  
Marguerite Rotvold  
Florence Lazeroff  
Boundary District Administration Assoc.  
Pharmasave #106

#### **GIFTS FROM THE HEART**

Ed & Nadia Tomashevsky  
Robert Ogloff  
Bob Forshaw  
Geri Ruzicka  
Rob & Lee-Anna Klassen  
Frank & Marge Koide

Jock & Betty Anne MacKay  
Donald Stavenjord  
Katherine Kleman  
Veronica Williamson  
City of Greenwood  
Chris Stavenjord

Beverly O'Connell  
Ted & Theresa Dergousoff  
Carl & Margaret Zak  
Paul Pankow  
Rob & Erin Stavenjord  
Betty Talarico



## BUILDING A BETTER BOUNDARY

Named Funds

# NAMED FUNDS

	Contributions to March 31, 2011	Contributions April 1, 2011 - March 31, 2012	Value March 31, 2011	Value March 31, 2012
<u>NAMED FUNDS</u>				
Grand Forks District Savings Credit Un- ion <i>Revenues are divided between the community grants and the administration fund</i>	\$ 225,400	\$	\$ 223,601	\$ 225,958
Pope & Talbot Ltd. <i>Revenues go to the unrestricted Community grants</i>	13,108		14,893	14,880
Rotary Club of Grand Forks <i>Revenues to the unrestricted Community grants</i>	5,000		5,917	5,912
Grand Forks Gyro Club <i>Revenues go to Children &amp; Youth</i>	5,000		5,461	5,457
CanPar Industries Ltd. <i>Revenues go to the unrestricted Community grants</i>	5,000		5,587	5,582
Roxul Inc. <i>Revenues go to the unrestricted Community grants</i>	8,000		8,550	8,543
Unifab Industries Ltd. <i>Revenues go to the unrestricted Community grants</i>	8,636	1,830	7,692	9,575
Village of Midway <i>Revenues go to the Village of Midway</i>	12,125		11,741	11,731
Grand Forks District Savings Credit Union Community Advised Fund Donor Advised Granting		100,000		99,917

The value at March 31, 2012 includes the accumulated earnings of the fund less any annual disbursements.



## FAMILY FUNDS

	Contributions to March 31, 2011	Contributions April, 1, 2011- March 31, 2012	Value March 31, 2011	Value March 31, 2012
<b><u>FAMILY FUNDS</u></b>				
Dave & Nancy Dale <i>Revenues go to the unrestricted Community grants</i>	\$ 5,000	\$	\$ 5,917	\$ 5,912
Homer & Ina Good <i>Revenues go to the unrestricted Community grants</i>	7,000	500	8,209	8,732
Cathy Manson <i>Revenues go to the unrestricted Community grants</i>	8,688	1,000	10,341	10,332
Keith Perepelkin Memorial Fund <i>Donor Advises where revenues go</i>	24,430	924	25,438	26,396
Barry & Peggy Phillips <i>Revenues go to Children &amp; Youth</i>	6,000		6,871	6,866
Peter Somerville & Dawn DeVito <i>Revenues go to the unrestricted Community grants</i>	5,000		5,917	5,912
Stavenjord Family <i>Revenues go to the unrestricted Community grants</i>	11,700		12,970	12,959
Bill & Arlette Strookoff <i>50% of revenues go to the operational expenses 50% go to the unrestricted Community grants</i>	10,000	500	11,835	12,844
Doug & Beryl Robertson <i>Revenues go to the unrestricted Community grants</i>	12,000		11,370	11,361
Bill Uphill <i>Revenues go to the unrestricted Community grants</i>	5,000		5,818	5,814
Griffith Family <i>Revenues go to the Boundary Museum</i>	5,500		6,146	6,141
Dick & Irene Bartlett <i>Revenues go to the Rotary Club of Grand Forks (scholarship)</i>	10,000		10,921	10,912
Phyllis Acres <i>Revenues go to Abbyfield Centennial House</i>	13,137		14,350	14,338
Adolf Fritz <i>Revenues go to Friends of the Library</i>	18,100		19,433	19,417
Vince Short/George & Agnes Ruzicka <i>Donor advised</i>	10,800	1,000	11,198	12,248
Marilyn Neaves <i>50% of revenues go to the Animal Welfare Field of Interest 50% go to the unrestricted Community grants</i>	26,639		26,763	26,741
Gus & Daphne Sherbinin <i>50% to general grants in Midway 50% to unrestricted Community grants</i>	10,000		9,751	9,743
Rob & Tamara Ogloff <i>Revenues go to Children &amp; Youth</i>	5,000	2000	4,859	6,973
Pivot Point	652	26	705	730



## BUILDING A BETTER BOUNDARY

Scholarship & Agency Funds

# SCHOLARSHIP & AGENCY FUNDS

	Contributions to March 31, 2011	Contributions April 1, 2011- March 31, 2012	Value March 31, 2011	Value March 31, 2012
<u>SCHOLARSHIP FUNDS</u>				
J. J. McDonnell	\$ 20,000	\$ 240	\$ 22,349	\$ 22,583
Rotary Club of Grand Forks	47,107	1,058	47,799	48,817
Grand Forks & District Business Community	18,245	673	21,533	22,228
John Nilsen Memorial	24,556	67	28,375	28,418
Grand Forks District Savings Credit Union	26,205	7,500	28,862	36,479
Gordon Keir	5,085	249	7,281	7,523
Hall-Treptow (Music)	11,809	865	11,883	12,789
Terry Fitzgerald Memorial		12,070		12,780
<u>AGENCY FUNDS</u>				
Boundary Women's Coalition	\$ 14,070	\$ 519	\$ 14,417	\$ 14,955
Rock Creek Medical Clinic	6,275		7,131	7,125
Boundary District Arts Council Society	5,178		5,783	5,778
USCC	5,882		6,578	6,573
BFISS	10,000		11,448	11,439
BFISS—Children with Special Needs	12,186		13,552	13,541
Grand Forks Art Gallery	10,120		11,487	11,477
Y? Group	11,629		18,099	18,084
West Boundary Elementary	5,700		6,216	6,211
Christina Lake Stewardship Society	4,483	725	4,254	5859



## FIELD OF INTEREST, COMMUNITY & PARTNERSHIP FUNDS

	Contributions to March 31, 2011	Contributions April 1, 2011- March 31, 2012	Value March 31, 2011	Value March 31, 2012
<u>FIELD OF INTEREST</u>				
Children & Youth	\$ 19,445	\$	\$ 21,849	\$ 21,831
Early Childhood Development	65,500	15,000	72,122	87,050
Boundary Animal Welfare	9,213		9,854	9,846
Boundary Health	57,282		65,075	65,021
Aboriginal Children & Youth	7,000		7,512	7,506
Environment	13,234	200	13,338	13,535
Senior's	300	21	308	329

### COMMUNITY FUND

Revenues Fund	\$ 169,788	\$ 8,094	\$ 178,551	\$ 186,640
<i>Revenues fund general Community grants</i>				

### FLOW-THRU FUND

Success by Six			\$ 20,080	\$ 5,419
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*Reflects balance of account not endowment*

### ADMINISTRATION FUND

Administration Fund	\$ 19,226		\$ 25,852	\$ 25,830
<i>Revenues fund operating expenses</i>				

### OPERATING EXPENSE FUNDRAISER

PF/Rotary Club of GF Golf Tournament	\$	\$	\$ 40,435	\$ 43,629
<i>Revenues toward the foundation's Operating Expense</i>				

The value at march 31, 2012 includes the inflation hedge less the annual disbursements.

### PARTNERSHIP FUNDS

Greenwood Improvement Society	\$ 100,000		\$ 101,506	\$ 99,956
Village of Midway	\$ 100,000		\$ 91,110	\$ 89,718
Christina Lake		\$ 5,000		\$ 5,296

Revenues from these funds go towards grants in these communities, as advised by their granting committees



## BUILDING A BETTER BOUNDARY

Fund development

Over 2360 donors since the  
Foundation started in 1997

**Totaling: \$1,575,898.88**

Donations are held in the following funds helping our Boundary communities:

9 named funds,  
19 family funds,  
8 scholarship funds,  
10 agency funds,  
7 field-of-interest funds,  
1 community fund  
3 community partnership funds



## INDIVIDUAL IMPACT

THE PHOENIX FOUNDATION AND OTHER CHARITABLE ORGANIZATIONS ARE AS STRONG AS THE COMMUNITY THAT SUPPORTS THEM. THE COLLECTIVE POWER OF PEOPLE WORKING TOGETHER AS VOLUNTEERS, DONORS, AND STAFF CAN HAVE ENORMOUS IMPACT ON THE WELL-BEING OF INDIVIDUALS AND OUR COMMUNITY AS A WHOLE.

Box 1012  
Grand Forks, BC  
V0H 1H0  
Phone: (250) 443-1899  
[www.phoenix-foundation.net](http://www.phoenix-foundation.net)  
[phoenixfoundationbdry@gmail.com](mailto:phoenixfoundationbdry@gmail.com)



Philanthropy isn't just for the wealthy. People from all walks of life make gifts of every size to charitable organizations. No matter the amount of the gift, all donations are appreciated by the recipient organizations. Consider donations to charity as an alternative to gift-giving in honour of friends and family for their next special occasion.

If you're not already working in the field, consider a career in the non-profit sector. There are many job search websites that list non-profit job opportunities.

Inform yourself about the community through media, research and by talking to people. Understanding local issues and challenges, and talking about them, helps build awareness and support for

Purchase tickets to performances by local arts groups. Support organizations selling books, calendars or raffle tickets as fundraisers. Some organizations are membership based; consider joining one that means more to you.

Think about the time you have to give, skills you have to share, and what you want to achieve personally and for the community. Then call your favourite charitable organization, local community club or school to find out if it could use a hand.

If you want to take a strategic approach to your philanthropy, consider: making a bequest in your will to a charity, or exploring gifts of life insurance, retirement funds and other options. Contact your financial planner or favourite charity for more information.

GIVE

WORK

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# Phoenix Foundation of the Boundary Communities

**Beaverdell, Bridesville, Carmi, Christian Valley, Christina Lake, Grand Forks,  
Greenwood, Kettle Valley, Midway, Rock Creek, Westbridge**

***BUILDING  
A BETTER  
BOUNDARY***



FOR MORE INFORMATION  
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